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TAN CHONG INTERNATIONAL LIMITED

陳唱國際有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 693)

COMPLETION OF THE ISSUE OF S\$118,000,000 2.8 PER CENT. NOTES DUE 2017

UNDER THE S\$500,000,000 MEDIUM TERM NOTE PROGRAMME

INTRODUCTION

Reference is made to the announcements of the Company dated 7 May 2014 and 7 July 2014 (the "**Previous Announcements**") in relation to the establishment of the Programme by the Company and the proposed issue of the Notes under the Programme, respectively. Unless otherwise stated, terms defined in the Previous Announcements shall have the same meanings when used in this announcement.

COMPLETION OF THE ISSUE OF THE NOTES

The Board is pleased to announce that on 8 July 2014, the issue of the Notes under the Programme was completed.

FURTHER ANNOUNCEMENT

Further announcement(s) will be made by the Company in the event that the Company enters into further series of subscription agreement(s) and issues further series of notes as contemplated under the Programme.

By the order of the Board
Tan Chong International Limited
Joseph Ong Yong Loke
Deputy Chairman and Managing Director

Hong Kong, 8 July 2014

Website: <http://www.tanchong.com>

As at the date of this announcement, the executive Directors are Mr. Tan Eng Soon, Mr. Joseph Ong Yong Loke, Mr. Tan Kheng Leong, Mdm. Sng Chiew Huat and Mr. Glenn Tan Chun Hong. The independent non-executive Directors are Mr. Lee Han Yang, Mr. Tan Ngiap Joo and Mr. Ng Kim Tuck.