

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **TAN CHONG INTERNATIONAL LIMITED**

陳唱國際有限公司

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 693)**

### **MAJOR TRANSACTION**

### **RESULTS OF THE TENDER OFFER TO PURCHASE**

### **COMMON SHARES IN ZERO CO., LTD**

Reference is made to the announcement dated 15 May 2014 of Tan Chong International Limited (the "**Company**") in relation to the tender offer to purchase common shares in Zero Co., Ltd. (the "**Announcement**"). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As the Tender Offer Period ended on 12 June 2014, the Board hereby announces the results of the Tender Offer.

#### **TENDER OFFER RESULTS**

The total number of Tendering Shares is 4,781,302 Common Shares, which represents approximately 27.97% of the total issued Common Shares as at the date of this announcement. Such number exceeds the minimum number of Common Shares to be purchased by the Company (i.e. 1,896,000 Common Shares) but does not exceed the maximum number of Common Shares to be purchased (i.e. 4,802,000 Common Shares). So, all the Tendering Shares will be purchased.

#### **COMPLETION DATE**

The date of completion of the Tender Offer is expected to be 19 June 2014, being the date of settlement of the Consideration. Such settlement will be made in cash.

Upon completion of the Tender Offer, the Company will hold in aggregate approximately 50.88% of the Common Shares through its indirect wholly-owned subsidiaries, the Offeror (as to approximately 27.97%) and Zenith Logistics (as to approximately 22.91%).

By the order of the Board  
**Tan Chong International Limited**  
**Joseph Ong Yong Loke**  
*Deputy Chairman and Managing Director*

Hong Kong, 13 June 2014

Website: <http://www.tanchong.com>

*As at the date of this announcement, the executive Directors are Mr. Tan Eng Soon, Mr. Joseph Ong Yong Loke, Mr. Tan Kheng Leong, Mdm. Sng Chiew Huat and Mr. Glenn Tan Chun Hong. The independent non-executive Directors are Mr. Lee Han Yang, Mr. Tan Ngiap Joo and Mr. Ng Kim Tuck.*